



Implementing a Chabot

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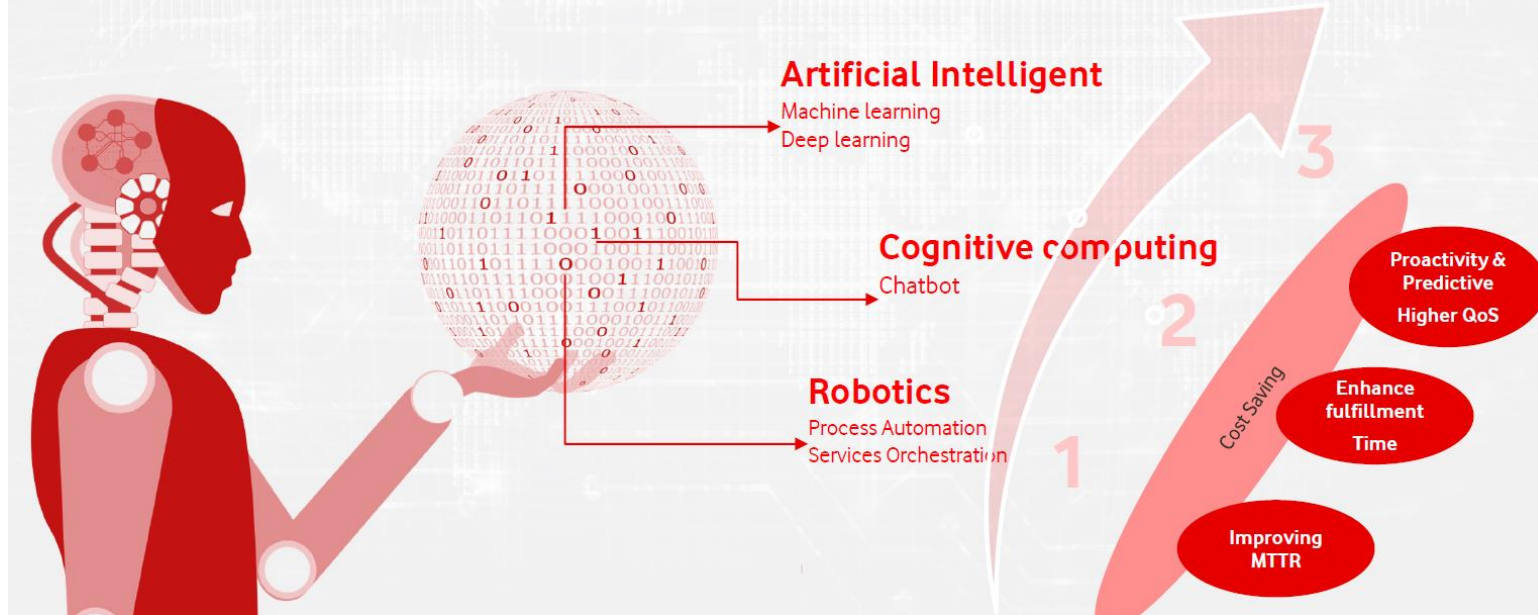


What is Automation?



Automation in technology

It is a software which is able to execute sequential or decision based action or multiple actions(workflow) ,eliminating the human intervention .



What is a Chatbot?



Hi Heather, My names TOBi, I can help you with your IT Requests and Incidents, where would you like to start?

What is a Chatbot?



A **chatbot** (“bot” being short for “robot”) is a program that mimics conversations with people using cognitive techniques such as **natural language processing**.

How do chatbots learn?



Chatbots learn from their past interactions, improving their responses over time. Other benefits include a 24h availability and a human-like interaction with the user.



Is a chatbot the best solution for you?



Suitability

■ Repetitive checklist:

Frequently and repeatedly performed tasks or exchange of the same information

■ Requires human interaction:

Current processes require engaging resources whose time could be spent on higher value activities

- **Easy to consume and control via conversation:** User would be comfortable to perform the process hands-free. Workflow tasks or information exchanges are suited to be performed via natural conversation

Viability

■ Data availability checklist

Transcripts of human dialogue are available for pattern recognition or a database of common questions and their answers.

■ Technology compatibility:

Ease of integration with company systems or databases via existing APIs

■ Business readiness:

Meeting requirements of security, accuracy, ease of use, well defined rules and standardised processes within the business



Who did we need to build a Chatbot?



Business Team

Programme Manager

- Project funding and escalation
- Provides customer experience inputs
- Defines and adopts business processes

Business Application Specialists

- Technical knowledge of applications TOBi has to be integrated to i.e Success Factors

Digital Coaches

- Trainers of the chatbot
- Specify requirements
- Key stakeholders for design, testing and journeys enhancements

UAT Testers

- Final testing to validate operational readiness and user experience
- Show the product to real people in limited scale



Cognitive Team

Programme Manager

- Project management and escalation
- Interface of your team to Cognitive Centre of Excellence and IPsoft

Cognitive Architects and Engineers

- Technical design of the journeys
- Coding of the journeys and training of classifiers
- Build integrations to back end systems

Cognitive Consultant and Business Analyst

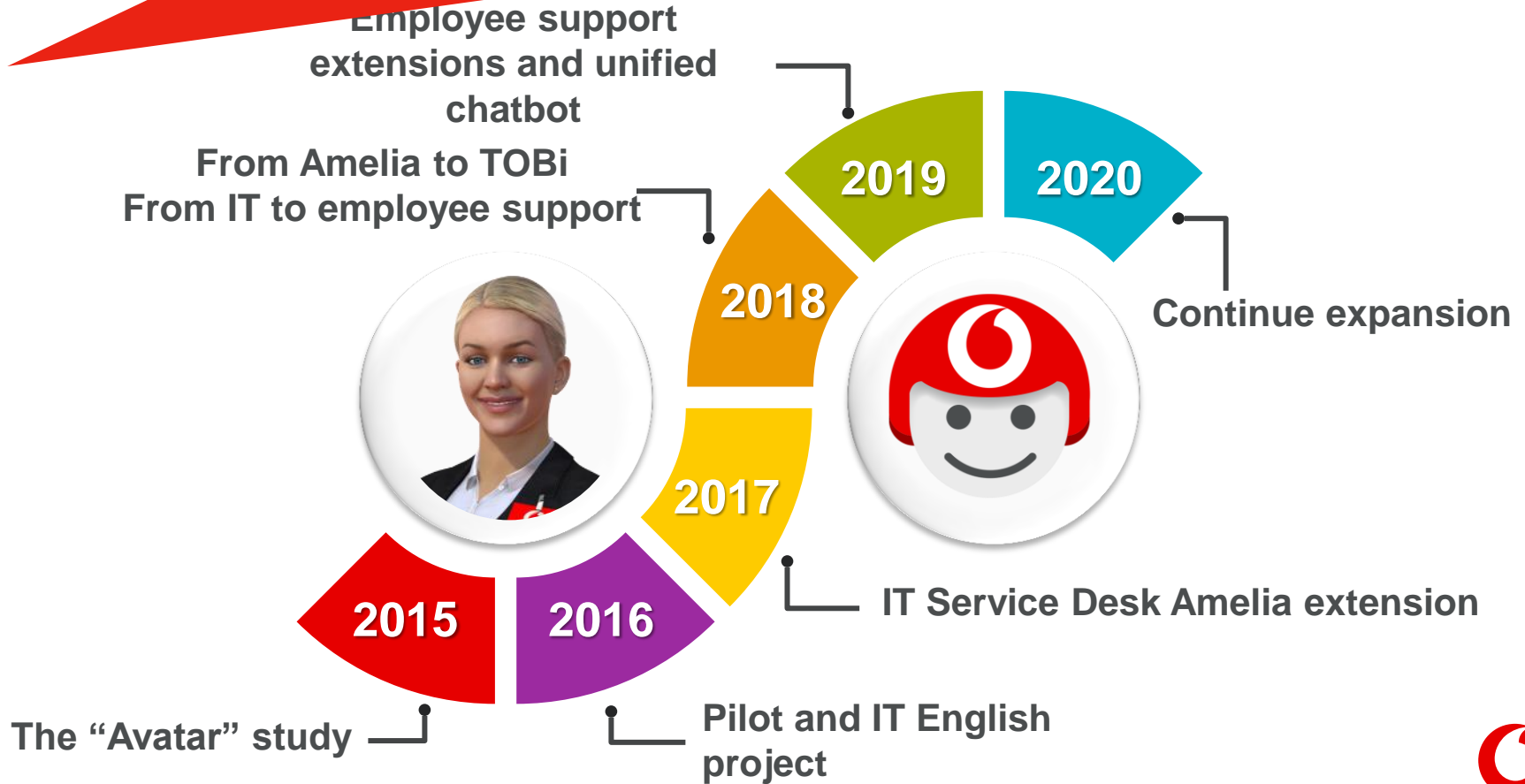
- Helps digital coach shaping process flows
- Shape and humanise conversation flows with digital coach
- Creates mock-ups

Testers

- Design test cases
- Performs functional testing to ensure operational readiness
- Delivers regression tests during platform upgrades



What was the Vodafone internal Chatbot journey?



How did we deliver TOBi ?



Delivering



Build the Team

Cognitive Engineer (70 FTE),
Humanisers (linguists), Digital
Coach (ex SME)



Business Process Transformation

Transform and simplify
impacted processes



Adoption : Communications

As important as technology –
how and where to find and
communicate (end user in-
satisfaction)



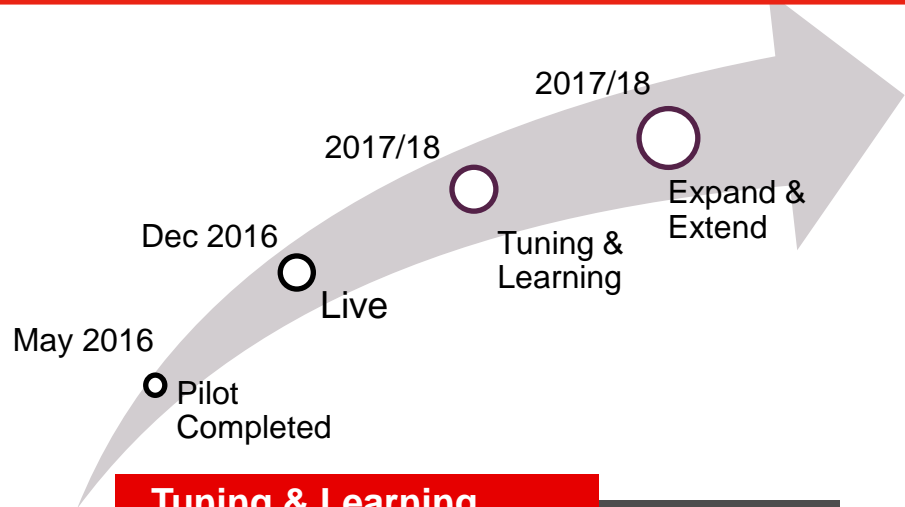
Fast Paced Technology

Platform instability and
constant change (140
software releases over 6
months)



Collaboration

Joined transformation requires
business and technology to
work closely together



Tuning & Learning



Task Force

Focus on adoption and remote
fix – balance of tuning vs
expansion. Process
transformation critical to
maximize benefits



Tuning and Humanisation

Digital Coaches – review
and propose learnings



How do you prepare for launch?



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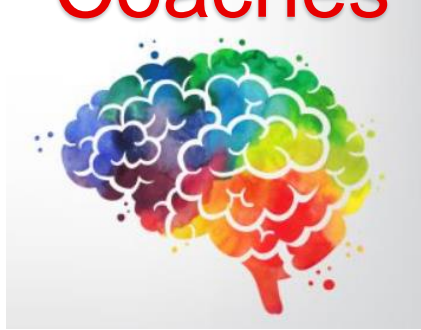
Customers language



What changed on the Service Desk?



Digital Coaches



Separate Teams



my IT

Support & Development Team



How did Service Desk reporting change?



New Metrics

- Inscope Chats
 - TOBi Handled Chats
 - Agent Handled
 - Abandoned Rate
 - Remote Fix
 - Escalation Rate
- What can you expect

- Average Handling Time (ADH) Increases
 - Remote fix v First time fix
 - High Escalation rates are not always a problem
 - Chat updates increase ticket numbers
- Shift left opportunities are changed



How do you launch TOBi to your internal customers?

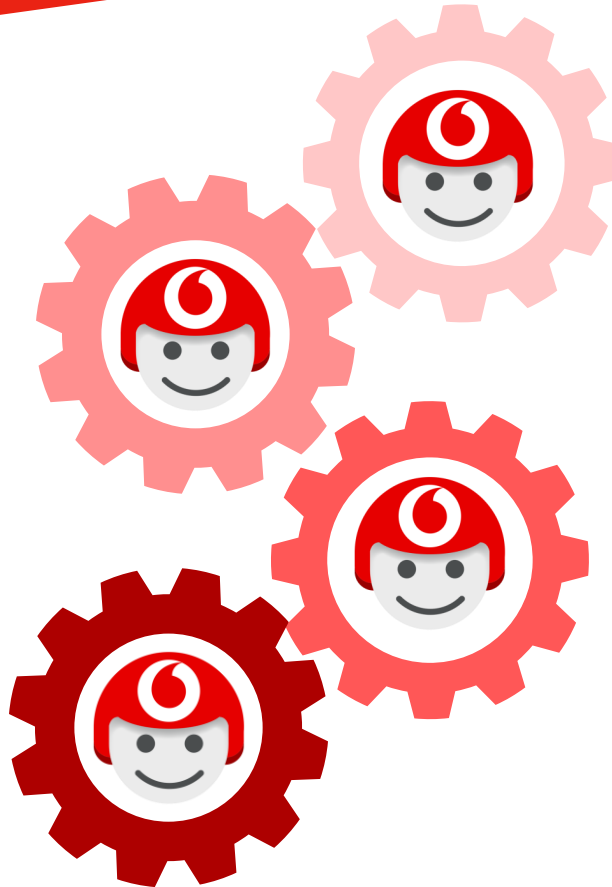


What stayed the same?



**You can use your
ticket number to
track the progress**

**If TOBi can't
handle your chat
it is escalate to an
agent**



**A ticket number is
generated for each
interaction**

**All data is contained
securely within our
ticketing system**



What changed for the customer?



Additional channel

24/7 support

**Mobile and Desktop
apps**

**Single Sign On
(SSO) – Auto
recognition**

**Ticket updates
automated**



What can automation look like?



Log an
Incident

TOBi
validate
s user

Checks distribution
list to find owner

Gets owner approval

Adds person to
distribution list

Job
Done!

Ticket
updated
and
closed



Take Away !



Planning

Data

Business

What

Comms

S

